**INTEREST RATES MARKET NOTICE**

**Date: 13 June 2014**

**Subject:** New Financial Instrument Listing

***(REAL PEOPLE INVESTMENT HOLDINGS LIMITED –“RP026”)***

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The JSE Limited has granted a listing to **REAL PEOPLE INVESTMENT HOLDINGS LIMITED** on Interest Rate Market with effect from 13 June 2014 under its **Domestic Medium Term Note Programme** dated **23 February 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,617,517,600.00

**Bond Code** RP026

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 8.3% (3 Month JIBAR as at 13 June 2014 of5.8% plus 250 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 13 June 2016

**Books Close** 4 September, 4 December, 4 March, 4 June

**Interest Payment Date(s)** 13 September, 13 December, 13 March, 13 June

**Last Day to Register** By 17:00 on 3 September, 3 December, 3 March, 3 June

**Issue Date** 13 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 13 June 2014

**First Interest Payment Date** 13 September 2014

**Step Up Date** 13 December 2014 to 12 June 2015: 350 basis points

**Step Up Date** 13 June 2015 to 12 December 2015: 450 basis points

**Step Up Date** 13 December 2015 to Maturity: 550 basis points

**ISIN No.** ZAG000116815

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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